

FluentCustomizer

Benefits

- ◆ **Simplify and organize all your custom processing.**
- ◆ **Increased Automation increases productivity.**
- ◆ **Easy to use and keeps users from executing other users reports.**
- ◆ **Increased Productivity through the use of hot keys.**
- ◆ **Flexible output**

OVERVIEW

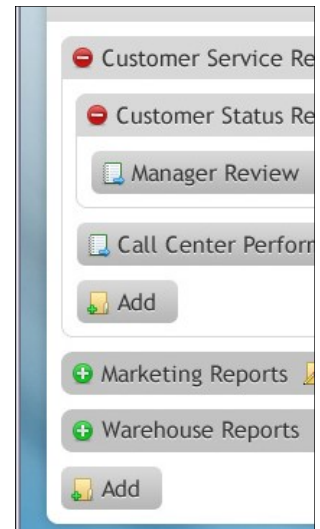
The FluentCustomizer is a menu tool that allows you to add your custom jobs, SQL scripts, reports, stored procedures onto an internal web page to make it simple to run reports. You can then organize them into groups and assign security that defines who can run them. In addition, it will prompt the user for any variable information that needs to be inserted into the job.

The grouping feature allows the administrator to create groups of common reports. You can even nest groups to create

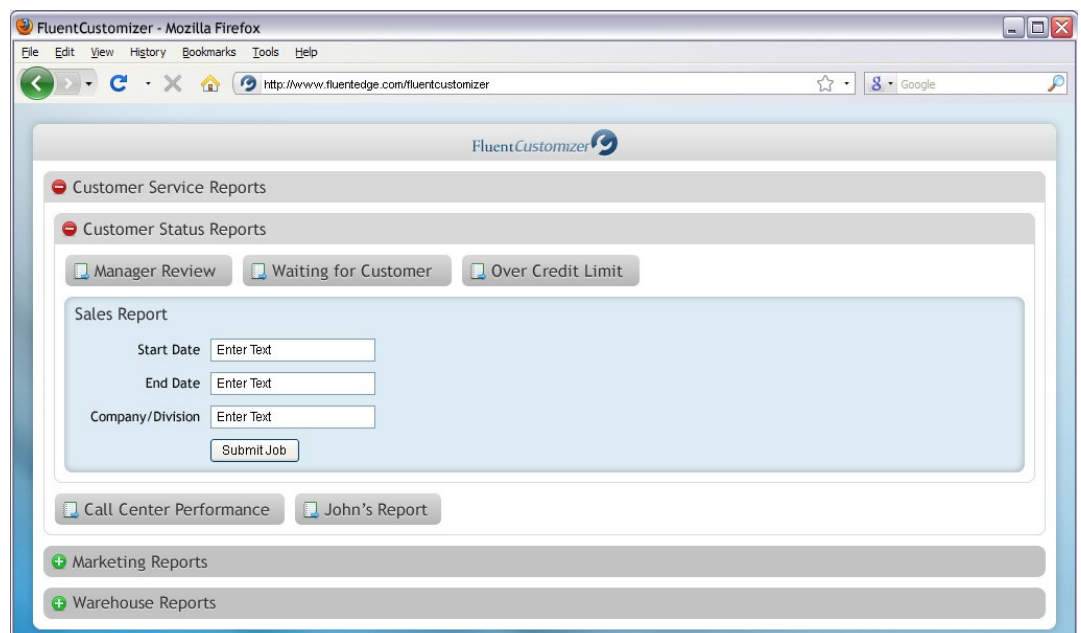
groups within groups. For example you might have a group called Month End Reports. Within that group you might have a couple of groups called: Financial reports and Warehouse reports.

The prompting features allows you to indicate where variable data needs to go in your scripts. For example you might want to prompt for a date range and insert the start and end dates into the script. Not only will it prompt the user, but can also validate the user inputs.

You can also define administrators of the groups. For example, you



could allow customer ser-



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Special points of interest:

- ◆ **Secure Menu launcher allows users to only run reports that have been defined for them.**
- ◆ **Prompts for Variable data.**
- ◆ **Output can go to a file, printer, screen, or an email.**
- ◆ **Browser based so no client software needs to be installed.**
- ◆ **Keyboard friendly**

ADDING A REPORT

Adding a report to the group is easy. To add a report to a group, press the add button within that group. Only the admin of that group can do that. You'll see a screen similar to the one below. This is where you identify the name, the type of task whether it be a job, SQL script, or a stored procedure.

FluentCustomizer will read through the appropriate script to see if there is any variable data that needs to be inserted. For the entries found, it will pre-populate the fields. The admin can then select the data type for each field and whether it's required or not. The output field allows you to the output filename, or designate that report should run to the screen or an email.

Users are members of user groups. Those are created on a separate screen. In the user Groups field you will select the user groups that are allowed to run this particular report.

GROUPING OF REPORTS

Reports are always added within a group. Groups can not only contain reports, but can also contain other groups. Creating a group is simple. All

the administrator needs to do is click the add button at the bottom of the group. The admin will then be prompted for the new group name, the

user groups that can execute reports in this group and the sort value. The sort value allows you to order the groups on the users screen.